



CIRCULAR

Circular No.

20260710-2

Circular Date

20260710

Category

Listing

Segment

Debt

Subject

Issue of U.S.\$300,000,000 7.60 per cent Senior Secured Fixed Rate Notes due 2030 under the U.S.\$1,500,000,000 GMTN

Attachments

No Attachment



Date: July 10th, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$300,000,000 7.60 per cent Senior Secured Fixed Rate Notes due 2030 under the U.S.\$1,500,000,000 GMTN

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, July 13, 2026, the below mentioned debt securities issued by 'IIFL Finance Limited' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	IIFL Finance Limited
Type of Issue	Drawdown
Issue Date	10 th July 2026
Issue Size	USD 300,000,000 (USD Three Hundred Million)
Coupon Rate	7.600 percent
Maturity Date	10 th July 2030
Credit Rating	Fitch: B+/S&P: B+/Moody's: Ba3
Bond Type	Social Bond
ISIN	US44964HAC88 (Rule 144A); USY3R78RMP79 (Regulation S)
Scrip Code	1100173
Security Symbol	7600IIFL0730
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100152
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Business Operations